# Secondary Care User Guide

# Enhanced Advice & Guidance via Consultant Connect

This pack is designed to provide NHS clinicians with all the information needed to get the most from Consultant Connect.



E: hello@consultantconnect.org.ukT: 01865 261467

W: consultantconnect.org.uk



# Contents

Introduction to Consultant Connect	3
How to sign up and access the service	3
The Consultant Connect App	4
Consultant Connect in your browser	5
Your organisation's unique Dial-In Number	5
Quick service summary - access options and features	6
Your dedicated Account Management Team	7
Accessing PID Reports	7
Locum clinician	7
Telephone Advice & Guidance	8
Responding to calls	8
Making calls	8
IG-secure clinical photography	11
Using PhotoSAF	11
Messaging Advice & Guidance	12
Responding to messages	12
'Call back' feature	13
Sending messages for A&G	14
Deleting photos in your browser	15
Leaving an outcome	15
Why this is important	15
Retrospective outcomes	16
Bypass Numbers	17
e-RS A&G worklists	18
Consultant Connect reports in your browser	19
Access your calls report	19
Access your photo log	20
Access your messages report	20
Patient Initiated Follow Ups (PIFU)	21
Patient Connect (virtual consultations)	23
Patient Access	24
Your feedback	25
Referral Triage and Validation	<b>20</b>
	20 27
FAQs and case studies	28
	-



hello@consultantconnect.org.uk 01865 261467 **E:** 

T:

**W:** consultantconnect.org.uk



# Introduction to Consultant Connect

Consultant Connect is a telemedicine provider transforming patient care through better communications. Used by over half the NHS in England, Scotland, and Wales, our services connect clinicians with specialists for rapid Advice & Guidance (A&G). Consultant Connect's services are utilised by:



Supported by the <u>National Consultant Network (NCN</u>), our Enhanced A&G service allows clinicians to communicate via telephone, photo, and messaging\*. All A&G activity, including phone calls, messages, and photos, is IG-secure, GDPR-compliant, and recorded for medico-legal purposes. By having rapid and direct access to specialist advice, clinicians can ensure their patients get the right care in the right place the first time.

\* Please note that available specialties and service features will differ by hospital and/or locality.

### How to sign up and access the service

Open your smartphone's camera feature and scan the QR code below. You will be redirected to the relevant app store to download the **free Consultant Connect App**. Once you have the app, open it and follow the simple steps to create your account.



You can also search 'Consultant Connect' on the <u>App Store</u> or <u>Google Play</u> on your phone.

Create an account using your NHS email address or, if you already have one, log in.

Alternatively, you can <u>create an account</u> from your browser on your computer. Then, you can use the same credentials to download and start using the Consultant Connect App on your mobile phone. Once logged in, you will see a list of your service features and available specialties.







# The Consultant Connect App

You can use the free Consultant Connect App, regardless of whether you answer A&G queries or not. The app allows you to\*:

- Make phone **calls to specialist colleagues** at the touch of a button.
- Send **secure messages** to specialists, attaching images, reports, and files where required.
- Take **IG-secure patient photos** with a built-in 'patient consent' step.
- Utilise **pre-programmed Bypass Numbers**, allowing you to skip the queue on switchboard and speak directly to staff at local GP practices.

5:55 6

Phone

ADVICE & GUIDANCE

FRAILTY SERVICES

CONSULTANT CONNECT

Q Search by Hospital or Specialism

Acute Medicine (AGPU) - Admissions Acute Medicine (AGPU) - Advice

Biochemistry - Clinical Advice

Cardiology ECG/Echo - Adults

nity Bladder and B

0

Burns: Referrals & Advice

Cardiology

• Toggle between **multiple organisations** as needed.

#### S Phone

Tap 'Phone' to make A&G calls to NHS specialists. You can also view the specialty's opening hours and where the specialists answering the calls are based. With an average connection time of **33 seconds**, this is a quicker alternative to calling through switchboard. The app is your pre-programmed phone directory, and all calls are recorded for medico-legal purposes.

#### Directory

Click 'Directory' to call GP practices using Bypass Numbers. You can locate practices via the search bar instead of scrolling through the directory. Easily distinguishable, Bypass Numbers are clearly labelled, allowing you to skip the queue on switchboard. If a Bypass Number is not available, the reception number will be displayed.

#### 💿 PhotoSAF

Use this feature to take secure clinical photos and add notes. Images are stored in an IG-secure and GDPR-compliant cloud, not on the device. The images and a PDF summary are automatically sent to your NHS email address. You can view and download saved images by logging in to Consultant Connect in your browser from any device. In areas where messaging is enabled, photos can also be sent within the app directly to colleagues for A&G.

#### 🖂 Messages

In areas where this feature is enabled, you can send messages to colleagues within the app. With an easy-to-view message history for group or clinician-to-clinician queries, you can view all open and closed advice requests.

#### Profile

Select 'Profile' to view your account settings. You can also see your recent app activity, including logs of calls and messages for individual or department analysis. You can also toggle between organisations if you are a locum practitioner or work across multiple sites. If you require additional workplaces on your account, please get in touch. Select 'Call us' or 'Email us' to contact the Consultant Connect main office. Please do **not** include any PID.

\* Please note that available service features will differ by hospital and/or locality.

Click back to the contents page



4

#### **Consultant Connect in your browser**

If you cannot access the app or experience poor phone signal, <u>Consultant Connect in your</u> <u>browser</u> can be used to make calls via the Desktop Calling feature and send messages. Consultant Connect in your browser can also be utilised for data collection purposes; you can access all your Consultant Connect activity (calls, photos, messages) and download call recordings. Simply log in using your credentials for the app or sign up with your NHS email address. Service managers and admin teams can also be granted access to this feature so they can pull reports.

#### Consultant Connect in your browser allows you to:

- Make calls to specialists.
- Securely store and share photos/files.
- Safely respond to A&G messages.
- Safely send messages and photos/files to specialists for advice.
- <u>Access your call log and recordings</u> (please note that **only** authorised users can access PID call recordings and download them).
- Access your photo log.
- Access your messages log.
- Update the specialist call answering rota.

#### Your organisation's unique Dial-In Number

If you're unable to use the app or your computer, you can access Telephone A&G by calling your organisation's unique Dial-In Number from any phone. Your Dial-In Number, list of available specialties and their operating hours can be found on your online Service Directory.



If you do not know your Dial-In Number or have the link to your online Service Directory, please contact the Consultant Connect team at <u>hello@consultantconnect.org.uk</u> or **01865 261467**.

#### Specialist rota overview

Specialist rotas can be edited per session, day, and week. This overview is designed to show you how easy it is to view and edit the rotas you are on. Other staff, such as medical secretaries, personal assistants, or service managers, can be given access to edit the rotas on your behalf. If you require access to rota management, please email your Account Manager or the Consultant Connect team at hello@consultantconnect.org.uk.



E: hello@consultantconnect.org.uk

**T:** 01865 261467





# Quick service summary - access options and features

		Access opt	tions
Feature	Consultant Connect App	Unique Dial-In Number	Consultant Connect in your browser
Make rapid A&G calls	Υ	Υ	Y
Take IG-secure clinical photos (photos are saved in a secure cloud not on your phone)	Y	Ν	Ν
Send secure messages and / or share photos with specialists	Y	Ν	Y
View specialties available and their operating hours	Y	Ν	Y
View your personal activity, toggle between organisations, request support, access your photos and profile settings	Y	Ν	Y
Store and share photos taken by patients securely	Ν	Ν	Y
Access your call recordings	Ν	Ν	Y
View your activity – calls, messages, and photos. Access PID records	Ν	Ν	Y
Convert A&G queries to e-RS referrals	Ν	Ν	Y
Respond to and action e-RS A&G worklists	Ν	Ν	Y





- **E:** hello@consultantconnect.org.uk
- **T:** 01865 261467
- W: consultantconnect.org.uk

If you need any support or have additional questions, your dedicated Account Management Team are available.



Need help? The team can:

- Provide individuals or teams with bespoke demonstrations and answer any questions.
- Support with customised reports and analysis.
- Create personalised communications that can be distributed amongst local teams.
- Discuss transferring existing pathways to Consultant Connect and setting up PDSAs.

# **Accessing PID reports**

Please note that access to patient-identifiable data (PID) is **only** available to the relevant user(s). Access is subject to role-based access controls and is via a secure web portal, including two-factor authentication and a unique long random password/username combination. Please see the <u>Information Governance Access Guide</u> for more information on accessing PID and the approval process.

## Locum clinicians

Locum healthcare professionals who work across more than one site can access multiple organisations across participating NHS areas within Consultant Connect. Users can then toggle between hospitals/ trusts under 'Profile' within the Consultant Connect App or in their browser.

To request additional access, please email <u>hello@consultantconnect.org.uk</u> or call **01865 261467**.



Click back to the contents page



**T:** 01865 261467

#### **Responding to A&G calls**

All calls via Consultant Connect will arrive from a single inbound number: **01865 922021**, meaning personal numbers are never disclosed to other clinicians. **We recommend that you add this number to your contacts as 'Consultant Connect call'**.

When answering a call via Consultant Connect, an automated message will prompt you to press or say '1' to speak to the clinician. If you are unavailable when a clinician calls, the system will automatically connect to the next person on the rota rather than sending the caller to voicemail.

The clinician seeking advice remains responsible for deciding what treatment is to be provided following the receipt of advice. They decide whether a referral or admission is appropriate or not. All calls are recorded for medico-legal purposes and can be accessed by you or your clinical lead as needed.



#### **Making calls**

You can use the Consultant Connect App, the Desktop Calling feature on <u>Consultant Connect in</u> <u>your browser</u>, or your organisation's unique Dial-In Number to seek Telephone A&G. Calls are routed to a rota of specialists and are answered within **33 seconds** (UK average).



- **E:** hello@consultantconnect.org.uk
- **T:** 01865 261467
- W: consultantconnect.org.uk



#### Calling on the app



# **Calling via the Desktop Calling feature**

The Desktop Calling feature enables you to place rapid A&G calls to specialists from your computer. To start using this feature, log in to <u>Consultant Connect in your browser</u> using your credentials for the app. If you don't have an account yet, you can create one in minutes; all you need is an NHS email address.





- **E:** hello@consultantconnect.org.uk
- T: 01865 261467
- W: consultantconnect.org.uk

# **Calling your Dial-In Number**

You can also obtain Telephone A&G by calling your organisation's unique Dial-In Number from any phone. Your Dial-In Number, list of available specialties and their operating hours can be found on your online Service Directory, which automatically updates to provide you with the latest information.

If you don't know your organisation's Dial-In Number, please email <u>hello@consultantconnect.org.uk</u> for further support.



### **Your Service Directory**

Your Service Directory will show your surgery's unique Dial-In Number, all available Telephone A&G specialties and their operating hours. We recommend you bookmark it in your browser for easy access.

Consultant connect	
YOUR ORGANISATION NAME DISPLAYED HERE	
UNIQUE DIAL IN NUMBER DISPLAYED HERE	
PRESS	
Q Search by Trust or Specialism	
Consultant Connect	
1# Specialty 1 displays here >	
2# Specialty 2 displays here > Team answering the call displays here >	
38 Specialty 3 displays here > Team assessing the call displays here	
4# Specialty 4 displays here > Team answering the cell displays here	
5# Specialty 5 displays here > Team answering the cell displays here >	
68 Specialty 6 displays here Teem answering the call displays here	

- **E:** hello@consultantconnect.org.uk
- T: 01865 261467
- W: consultantconnect.org.uk



# IG-secure clinical photography

You can use the PhotoSAF feature within the Consultant Connect App to take safe clinical photos. Images are saved to the IG-secure and GDPR-compliant cloud, not on the device, meaning photos won't appear on your camera roll or in the recently deleted folder. After taking images via PhotoSAF, they are automatically sent to your NHS email address, and you can access and download them via <u>Consultant Connect in your browser</u> to add to the patient's record or share with other specialty teams.

#### **Using PhotoSAF**



Log in to the Consultant Connect App and click 'PhotoSAF' at the bottom of your screen. Confirm your patient's consent and take photo(s).



Add the patient's NHS number and type or dictate any notes. Consultant Connect's integration with NHS systems pull through important patient data, ensuring accurate record keeping.



Photos and notes are automatically sent to your NHS email address and are saved in the secure cloud.

 $\searrow$ 



To access and download your photos for onward use, log in to Consultant Connect in your browser using the same credentials use for the app. Click on the 'Photos' tab in the menu bar.



Click the 'Download photos' button to export the images as a PDF to a secure file location on your device.

#### Watch this short video on how to use PhotoSAF for more information.

- **E:** hello@consultantconnect.org.uk
- **T:** 01865 261467
- W: consultantconnect.org.uk





# **Messaging A&G**

#### **Responding to messages**

Messaging A&G can be provided via the Consultant Connect App or in your browser. If you are part of a specialty team responding to Messaging A&G requests, you will be alerted by in-app and email notifications when a new or follow-up message has been received. How you are notified will depend on how you choose to access the service and your settings.

#### Messaging in the app



Open the Consultant Connect App and click 'Messages'. A red dot on the icon will indicate an unread message. Select the query and type your advice or ask further questions. If needed, other clinicians in your specialty team can reply to the message thread, allowing for shared responsibility for a query.

Once the query has been resolved, any clinicians involved in the thread can close the case and leave an outcome.

The conversation is securely saved. The message(s) and photo(s) can be downloaded via <u>Consultant Connect</u> in your browser.

#### Messaging in your browser



Log in to Consultant Connect in your browser using your credentials for the app or sign up with your NHS email address. Click on the 'Messages' menu item. A red dot will indicate an unread message.



Select the query and type your advice or ask further questions. If needed, other clinicians in your specialty team can reply to the message thread, allowing for shared responsibility for the query.

Once the query has been resolved, any clinicians involved in the thread can close the case and leave an outcome.

The conversation is securely saved, and the message(s) and photo(s) can be downloaded at any time.

**Watch this short video on how to respond to A&G messages for more information.** 

**E:** hello@consultantconnect.org.uk

**T:** 01865 261467

W: consultantconnect.org.uk





## 'Call back' feature

You can use the 'call back' feature to make rapid telephone calls to the clinician seeking advice. All clinicians who have sent a message within a thread can be contacted using the 'call back' feature.

To use the 'Call back' feature via Consultant Connect in your browser, log in and follow the simple steps illustrated below:



To use the 'Call back' feature via the Consultant Connect App, simply tap the phone icon on the top right-hand corner of the open message screen to call the clinician directly.

![](_page_12_Picture_5.jpeg)

![](_page_12_Picture_7.jpeg)

- **E:** hello@consultantconnect.org.uk
- **T:** 01865 261467
- W: consultantconnect.org.uk

#### Sending messages for A&G

Send IG-secure messages for group or clinician-to-clinician A&G or internal communication, attaching photos and files to support requests at the touch of a button. Patient images and videos not taken using the app can be uploaded and sent via <u>Consultant Connect in your</u> browser for input.

Images up to 211MB can be uploaded without loss of resolution, compared to limits of 10MB or less on other systems, such as email. This means messaging can be used for large files, such as dermatoscopic images and OCT scans.

#### Messaging via the app

![](_page_13_Figure_4.jpeg)

![](_page_13_Figure_5.jpeg)

share your

message with the relevant specialty team.

Click 'Send'

in the top

right-hand

corner to

You will receive an email notification and, depending on your settings, an app alert when a specialist reviews and responds to your query.

 $\searrow$ 

Once the query has been resolved, any of the clinicians involved in the thread can close the case and leave an outcome. The conversation is securely saved, and images and notes can be downloaded as a PDF by logging in to Consultant Connect in your browser.

Click back to the contents page

![](_page_13_Picture_13.jpeg)

T: 01865 261467

W: consultantconnect.org.uk

![](_page_13_Picture_17.jpeg)

### Messaging in your browser

![](_page_14_Picture_1.jpeg)

Log in to <u>Consultant</u> Connect in your browser using your credentials for the app or sign up with your NHS email address. Select 'Messages' from the menu and 'New Message'.

![](_page_14_Figure_3.jpeg)

Choose the specialty you wish to message, enter the patient's NHS number, and complete the messaging proforma. If needed, upload patient files/images, and click 'Send' to share your message with the relevant specialty team.

You will receive an email notification when a specialist reviews and responds to your query.

 $\searrow$ 

Once the query has been resolved, any of the clinicians involved in the thread can close the case and leave an outcome. The conversation is securely saved, and images and notes can be downloaded as a PDF at any time.

Watch this short video on how to send messages for Advice & Guidance for more information.

#### **Deleting photos in your browser**

All photos taken within the Consultant Connect App are securely stored within the cloud, meaning your data is always safe, but should you need to delete images, it is easy and straightforward.

![](_page_14_Picture_11.jpeg)

Log in to <u>Consultant</u> Connect in your browser using your credentials for the app, and select 'Photos' from the menu.

![](_page_14_Picture_13.jpeg)

Hover over the thumbnail of the photo(s) you want to delete and tick the box(es).

![](_page_14_Picture_15.jpeg)

To delete the selected photo(s), click the ellipsis dropdown menu on the far right and select 'Delete selected photos'.

If you need support with deleting images from cases on behalf of your colleagues, please email a member of the team at hello@ consultantconnect. org.uk.

![](_page_14_Picture_19.jpeg)

- hello@consultantconnect.org.uk **E**:
- T: 01865 261467
- W: consultantconnect.org.uk

## Leaving an outcome

At the end of each call or after a message has been closed, the system will ask the clinician to leave an outcome, e.g., 'Referral avoided'. The advice seeker is always the first person to be asked to leave an outcome; however, if they do not do so, the responder is then prompted to provide an outcome.

#### Why this is important:

- You can easily track the patient's pathway.
- It's an important way to secure the future of the service your hospital/trust can see statistics showing how effective the service is. This allows them to add more specialties for you to utilise.

Following receipt of A&G, the advice seeker is prompted to leave an outcome for the interaction. When using the Consultant Connect App, a menu with outcome options will appear on the screen. Select an outcome from the menu by tapping it. An outcome can also be left via <u>Consultant Connect in your browser</u>.

#### **Retrospective outcomes**

You can leave an outcome at any time via <u>Consultant Connect in your browser</u>. The call and message history does not expire, so you can update and add outcomes when convenient. For calls made via your organisation's Dial-In Number, where the individual placing the call is unknown, admin staff can be granted additional access to assign calls to clinicians at your hospital/trust. To allocate additional access, please contact your Account Manager or email <u>hello@consultantconnect.org.uk</u>.

			Detado		Cutcome	Actors	<b>T</b> . 1
Once logged in, click	Tue 31 Oct 2023, 14:47 Patient # unknown Utdate @	Frein NHS specialist name Tructhorptol name	To Demo Speciality Trusthospital name	Answered NHS specialist name 4 words	No outcome set Leave Dutcome @		lo leave an outcome,
on the 'Calls' tab.	Tue 31 Oct 2023, 14:47 Patient # uniecown Uodate @	Frans NHS specialist name Trusthospital name	Te Demo Speciality Trust/hospital name	Answered NHS specialist name Elacords	No extreme set		click 'Leave Outcome'
Here you will see a	Mon 13 Mar 2023, 14:26 Patient #	Frees - Trustificipital name	Te Demo Speciality TrustPospital name	Answered NHS specialist name 2 seconds			underneath the 'Outcon
complete list of calls you	Mon 13 Mar 2023, 14:26 Patient # *** ***	tran. Trusthosptal name	Te Demo Speciality Trashhospital name	Unanswered			column. You can also
have answered using the	Wed 15 Feb 2023, 10:00 Patient 4 *** *** ****	fren. * Truschospital name	Te Demo Speciality Trus/Peoplal name	Unanswered			retrospectively add
ann or 'Deskton Calling'	Wed 15 Feb 2023, 09:52 Patient # *** ***	Fram * Trusthospilal earre	Te Demo Speciality Trusthespital name	Unanswered			patient NHS numbers to
feature.	Wed 15 Feb 2023, 09:52 Patient # *** ***	Frees Trussbospital name	To Demo Speciality Jrusthospital name	Unanswered			call recordings.

\*Please note that available outcomes may differ by healthcare area.

Click back to the contents page

- **E:** hello@consultantconnect.org.uk
- **T:** 01865 261467
- W: consultantconnect.org.uk

![](_page_15_Picture_14.jpeg)

Consultant

Accessed via the Consultant Connect App, the pre-programmed Bypass Numbers feature allows you to skip the queue on switchboard and speak directly to staff at local GP practices. If a Bypass Number is not available, the reception number will be displayed and clearly labelled.

#### Open the Consultant Connect App and <u>log in</u>.

13:56		•	i ≎ ∰
Direct	ory		
	Q Search		
А			
Surgery 1			>
Surgery 2			>
В			
Surgery 3			>
Surgery 4			>
Surgery 5			>
С			
Surgery 6			>
Surgery 7			>
Surgery 8			>
Surgery 9			>
D			
		_	>
Phone Dire	ctory PhotoSAF	Messages	Profile
		_	

![](_page_16_Picture_4.jpeg)

Here you will see an alphabetised list of local GP practices. Locate the practice you need to contact via the search bar or by scrolling through the directory.

![](_page_16_Picture_6.jpeg)

#### Place a call:

Once you have selected a practice and are ready to place your call, click 'Call Bypass Number'. If the Bypass Number is unavailable, the reception number will be displayed with the option to 'Call reception number'.

![](_page_16_Picture_10.jpeg)

# e-RS Connect A&G Worklists

This is the quickest way for secondary care clinicians to view, respond to and action e-RS A&G worklists. As they would on the e-RS platform, the feature enables specialists to use Consultant Connect to convert the A&G request to a referral, ask for more information, or return the request with advice.

#### Why use e-RS Connect for A&G worklists?

- Quick and easy to use, no training required
- Attachments displayed on screen, no need to download
- Immediate export of activity report
- Do everything that you can in e-RS but 2-4 times faster
- Capture bespoke data for local use (e.g., through text fields/drop-down menus)
- Copies of A&G stored, export to EPR (optional)

# Please see the <u>e-RS Connect A&G worklists user guide</u> or watch the <u>demonstration</u> <u>video</u> for more information.

![](_page_17_Picture_10.jpeg)

![](_page_17_Picture_12.jpeg)

- **E:** hello@consultantconnect.org.uk
- T: 01865 261467
- W: consultantconnect.org.uk

# **Consultant Connect reports in your browser**

When you log in from your computer, you will see the 'Home page'.

Here you can:

- View your organisation's summary statistics across all specialties for the last 12 months, including calls, photos, and messages.
- If you scroll down, activity and performance statistics are listed, including the number of calls placed and answered, the connection rate and speed, the call duration, and the outcomes reported.

Clinicians usually prefer their service managers and admin staff to access this so they can review and download PID reports as needed.

# Access your calls report

If you click on 'Reports' and 'Calls', you can see more detailed information.

Use the call report to:

- View the date and time the call was made.
- View the name of the person/ organisation who made the call.
- Change the date range for call reports.
- View how many specialists were tried before a call was answered, the wait time before the call was answered, and the length of the conversation.
- Export report data to an Excel spreadsheet for analysis.

De	all report	rt						01/03/2020	e	06/03/	2021	Ð	Filter 束	Export 👻
	Date	Time Patient #	Caller	Surgery	000	Specialism	Consultant	Trust		Rota position	Wait time (sec)	Talk time (sec)	Outcome	Recording
	26/02/2021	<sup>13:10</sup> XXX	-	Demo Surgery, Demo CCG	Demo CCG	Paediatrics - Urgent Referrals Advice	xxx	Demo Trust 1		1	23	19	-	0
	26/02/2021	10:08 XXX	xxx	Demo Surgery, Demo CCG	Demo CCG	Paediatrics - Urgent Referrals Advice	xxx	Demo Trust 1		1	5	109	-	0
	25/02/2021	14:44 XXX	XXX	Demo Surgery, Demo CCG	Demo CCG	Diabetes and Endocrinology	xxx	Demo Trust 1		2	28	32	Referral avoided	0
	25/02/2021	13:58 X X X	XXX	h Demo Surgery, Demo CCG	Demo CCG	Paediatrics - Urgent Referrals Advice	xxx	Demo Trust 1		3	88		-	
	24/02/2021	13.09 XXX	xxx	Demo Surgery, Demo CCG	Demo CCG	Diabetes and Endocrinology	xxx	Demo Trust 1		2	29	24	Admission made	0
	24/02/2021	12:48 XXX	-	Demo Surgery, Demo CCC	Demo CCG	Diabetes and Endocrinology	xxx	Demo Trust 1		2	30	5	Admission made	0
	22/02/2021	15:37 XXX	XXX	Demo Surgery, Demo CCG	Demo CCG	Diabetes and Endocrinology	ххх	Demo Trust 1		2	32	7	Referral made	0

- View the reported call outcome. If the outcome shows '-', this means neither clinician left an outcome. You can easily add outcomes retrospectively (please see <u>page 16</u> for more information).
- Download recordings of calls you have made or answered. Indicated by a cloud icon, clicking this button will save an MP3 file of the call recording your device.

![](_page_18_Picture_18.jpeg)

#### Access your photos log

Click on 'Reports' and then 'Photos'. Here, you will see all the photos you have taken via the app or uploaded in your browser and saved. Select the download button next to the photo to download each image to a secure file location on your device.

	lessages Members Reports -		Username
PhotoSAF report Demo Surgery, Demo CC3			Start data End data 01/02/2020 🗇 05/00/2020 🖄 Export •
Date	Name	Organization	Photos
05/03/2020 14:12	OP Derm Demo User	Demo Surgery, Demo OCO	2
04/03/2020 16:09	Kat James	Demo Surgery, Demo OCO	2
09/03/2020 09:47	Dr Client, User OP_Demo	Demo Surgery, Demo OOD	2
27/02/2020 16:20	GP Demo User	Demo Surgery, Demo OCG	2
27/02/2020 15:15	CP Demo User	Demo Surgery, Demo OCO	2
26/02/2020 12:08	OP Derm Demo User	Demo Surgery, Demo CCO	2
24/02/2020 14:51	Dr Dient, User GP, Demo	Demo Surgery, Demo OCG	2
24/02/2020 12:36	Kat James	Demo Surgery, Demo 000	1
24/02/2020 11:40	Kat James	Demo Surgery, Demo 000	2
24/02/2020 11:10	Kat James	Demo Surgery, Demo CCG	1
17/02/2020 14:55	GP Demo User	Demo Surgery, Demo CCG	2
17/02/2020 14:54	GP Demo User	Demo Surpery, Demo CCG	2
17/02/2020 14:42	GP Demo User	Demo Surgery, Demo OCO	2

#### Access your messages report

If you click 'Report' and 'Messages', to:

- View the date and time the message was initiated.
- Change the date range for message reports.
- View the date for when the first message was sent, who sent it, and where they work.
- View how many photos were included in the message(s), if applicable, and which specialty team the message was shared with.
- View the reported outcome for closed cases. If the outcome shows '-', this means no outcome was left. The status indicates whether a case has been closed or is ongoing.

CONNECT HO	ne Photos Message	es Members Reports -					L	Jsername	•
Messages	report					Start data 01/02/2020 🗉	05/03/2020 E Filter 7	F Export +	
								Detailed report (	CSV)
When created	Created by	Organisation	# Photos	Shared with	Response (HH.MM.SS)	Responder	Outcome	Statu Detailed report (	RLS)
04/03/2020 16	×xx	Demo Surgery, Demo CCG	2	Dermatology	02:07:11	XXX	2WW Referral Recommended	Close Summary report	(96.5)
03/03/2020 09	** XXX	Demo Surgery, Demo CCC	2	Dermatology	00:01:20	XXX	-	Orgoing	
26/02/2020 12	** XXX	Demo Surgery, Demo CCG	2	Dermatology	02:00:39	XXX	-	Ongoing	
24/02/2020 14	52 XXX	Demo Surgery, Demo CCO	2	Dermatology	02:02:08	XXX	2000 Referral Recommended	Closed	
17/02/2020 14	56 XXX	Demo Surgery, Demo 000	2	Dermatology		XXX	Routine Referral Recommended	Closed	
17/02/2020 14	46 XXX	Demo Surgery, Demo CCG	2	Dermatology		XXX	Routine Referral Recommended	Closed	
14/02/2020 10	15 XXX	Demo Surgery, Demo CCG	1	Dermatology	00:00:26	XXX	Routine Refemal Recommended	Closed	
12/02/2020 12	os XXX	Demo Surgery, Demo OOG	1	Dermatology	02:02:07	XXX	Routine Referral Recommended	Closed	
12/02/2020 12	xxx 🚥	Demo Surgery, Demo CCG	1	Dermatology		XXX	2WW Referral Recommended	Orgoing	
07/02/2020 15	12 XXX	Demo Surgery, Demo OCG	1	Dermatology	02:00:52	XXX	Referral Avoided	Closed	
06/02/2020 13	40 XXX	Demo Surgery, Demo CCG	1	Dermatology		~~~	Community Referal Recommended	Closed	
05/02/2020 14	25 XXX	Demo Surgery, Demo CCG	1	Dermatology	00:01:17	XXX	Community Referral Recommended	Closed	

Please note that **only** authorised users can see PID reports for Consultant Connect activity they have not been involved in. Additional access is subject to role-based access controls and is via a secure web portal, including two-factor authentication and a unique long random password/ username combination. Please see the <u>Information Governance Access Guide</u> for more information on accessing PID and the approval process.

Click back to the contents page

![](_page_19_Picture_13.jpeg)

**E:** hello@consultantconnect.org.uk

**T:** 01865 261467

# Patient Initiated Follow Ups (PIFU)

PIFU reduces unnecessary visits to hospitals and patient waiting times, and releases you to see patients in a more timely manner. This is the simplest and most effective way of delivering follow-up consultations where you do not need to see the patient.

There are three pathway options available:

![](_page_20_Figure_3.jpeg)

- **E:** hello@consultantconnect.org.uk
- **T:** 01865 261467
- W: consultantconnect.org.uk

![](_page_20_Picture_8.jpeg)

# Patient Initiated Follow Ups (PIFU) continued

#### Option 3: Patient sends SMS, clinician messages back

![](_page_21_Picture_2.jpeg)

• Watch the <u>Patient Access demonstration video</u> for more information.

**E:** hello@consultantconnect.org.uk

**T:** 01865 261467

W: consultantconnect.org.uk

![](_page_21_Picture_7.jpeg)

# Patient Connect (virtual consultations)

Patient Connect allows you to deliver IG-secure virtual consultations via a telephone call. All data and call recordings are available in real-time via Consultant Connect in your browser.

#### <u>To set up and make a Patient Connect call via telephone:</u>

If using a computer, log in to Consultant Connect in your browser and select the 'Follow Up' menu item on your screen.

#### OR

If using a smartphone or tablet, log in to the Consultant Connect App and select the 'Follow Up' menu item on your screen.

![](_page_22_Picture_6.jpeg)

![](_page_22_Picture_8.jpeg)

- <u>E: hello@consultantconnect.org.uk</u>
- **T:** 01865 261467

## Patient Access

Patient Access is an **easy and secure way** for patients to initiate follow up consultations by SMS. Clinicians are notified when a new message is received and use Consultant Connect in their browser to respond. They can also ask patients to upload images or call the patients where necessary. All data included messages and any photos sent by patients are available in real-time via <u>Consultant Connect in your browser</u>.

#### **Patient registration:**

Patients suitable for the Patient Access service are added to the system. They receive an automated SMS including a link to a short registration form to complete:

![](_page_23_Figure_4.jpeg)

They complete the online registration form and enter their NHS number, mobile number, full name and click 'Submit'.

		connectory gu	
		NHS	
Specialt Hospital	y Name /Trust M	- Patien Name	: Acce
Please enter	the verificat 147XXX X0	ion text sent t	a your pho
	X000	oox	
_		rify	_
Edity	Not rece our details o	ived a text? Resend verific	ation

The system sends them a PIN number via SMS. They enter the PIN number to verify their mobile number.

<		+44	2380 484	005			
W - F Hi St ar co	elcome 'atient ospitali AS mes iy char indition	e to yo Acces: Trust isages iges or 1. Hello, I John Si	ur 'sp s serv Name to the guer	eciali ice fr e. You e tea ies a ies a	ty n. rom u cai m to bou bou	ame' NHS n ser o disc t you	id tuss ir
+	(Text I	Vessag	e • SM				4
	1		The			ľm	
Q	ΝE	R	τЪ	r u		C	P
Q	N E	R D F	T ) G	r u H	J	ĸ	P L

The patient receives a 'welcome' SMS once the verification is complete. They can then start using Patient Access to send queries to the specialty team.

#### Specialty team replies to new messages:

90 Tradius You data Calal not fund uniter # 131 231 2311 24	and ToputCont PC
	Specialist name:
TEMPEATE You have been added to a Conso Messages you and to this number will be received by clinicians - you cannot send images to this number, clinicians can send y	where Connect PFU pathway, you an upload link to facilitate that, Tar 4 Jun 2006 16/21
E MERIAANO PATENT DESCTOR 1	Note
Add a reply_	1 C
Templates	•

The specialty team is notified via email when a new Patient Access message has been received. They login to <u>Consultant Connect in their</u> <u>browser</u> to read and respond to the message, they can also:

- Ask the patient to upload images via a secure link
- Call the patient

![](_page_23_Picture_15.jpeg)

The patient receives response via Patient Access and can send an SMS back or upload images if needed.

Margaux	
75\$ Dec 2024, 35.78	Considered Connect
	There yes for your message. Our house are 900-17.00, we will endeavour to reply within as the set times. And be 2004 15.15
	Please select the outcome of this episode:
	Select an outcome* • Laws role row
	Please open a new episode of care to communicate further
	here sprade

The specialist marks the episode of care closed when they are satisfied with the interaction. They are asked to leave an outcome. A PDF summary of the episode of care can be downloaded to upload to the patient record.

Click back to the contents page

Consultant CONNECT

- **E:** hello@consultantconnect.org.uk
- **T:** 01865 261467

Our 2025 feedback survey found that **80% of users would recommend Consultant Connect** to a colleague. Here is some of your feedback:

# 66

'Consultant Connect makes things easier! Approximately **70% of calls answered in our organisation resulted in a referral being avoided**, which saves the NHS and its employees time and money. Most importantly, Consultant Connect helps patients access the best care and will have a hugely significant positive impact on their health.'

- Nurse in South East London

![](_page_24_Picture_5.jpeg)

![](_page_24_Picture_6.jpeg)

'It's **easy to use** and I've received a **very quick response** when assistance is required from the Consultant Connect Team.'

- Secondary care clinician in Salford

![](_page_24_Picture_9.jpeg)

# 66

'It is a very **efficient and innovative way to get expert consultant advice** for patients.'

 Non-medical prescriber pharmacist in Medway & Swale

![](_page_24_Picture_13.jpeg)

# 66

'It's brilliant! There's nothing to replace an expert view at the time that is required. **Helps the non-specialist get it right the first time and helps secondary care to decrease their clinic appointments and admissions**. The software works to ensure that all calls from any GP are easily identified as a Consultant Connect call, and so can be prioritised by the recipient of the call. The calls are recorded, and they are easily counted for activity logging.'

- Consultant in Leicestershire

![](_page_24_Picture_17.jpeg)

![](_page_24_Picture_18.jpeg)

'I've mainly used Consultant Connect for dermatology. **It's an excellent service with a fast turnaround**. It enables us to provide our patients with the best care possible and avoids needing to send them to hospital.'

> – Resident doctor in South East London

![](_page_24_Picture_21.jpeg)

![](_page_24_Picture_23.jpeg)

- **E:** hello@consultantconnect.org.uk
- **T:** 01865 261467

# Additional services provided by Consultant Connect\*

#### **Referral Triage and Validation**

Our clinically-led Referral Triage and Validation service supports Trusts needing additional temporary capacity for referrals. The service uses the clinical expertise of NHS consultants across all main elective care specialties from our National Consultant Network (NCN). Working remotely as 'virtual locums', they follow local pathways and protocols, and, under the leadership of the local clinical leads, support with triaging and validating waiting list backlogs in bulk and/or new referrals as they come in.

#### **Key benefits**

- Manages high volumes quickly
- Returns referrals with a management plan to Primary Care where appropriate
- · Identifies important upgrades as well as downgrades
- Directs referrals to the right service the first time
- Initiates diagnostics where needed
- Follows local pathways
- Communicates all results via e-RS
- Charged on a per-referral basis
- 100% outcome reporting
- Validates follow-up lists to ensure patients are seen/ discharged in the most appropriate way

Find out more and see the impact of the service.

![](_page_25_Picture_15.jpeg)

- **E:** hello@consultantconnect.org.uk
- **T:** 01865 261467
- W: consultantconnect.org.uk

![](_page_25_Picture_20.jpeg)

![](_page_25_Picture_21.jpeg)

# **Telemedicine Devices**

State-of-the-art 'virtual presence' devices allow specialist clinicians to deliver critical support to colleagues without being physically present.

The versatility of the devices allows for them to be effectively deployed over a range of healthcare settings, from neonatology to routine clinics, ensuring that you can maximise the effectiveness of your workforce.

Current examples of usage include large multi-site NHS Trusts that have optimised their available clinicians, cut down on travel time between sites, reduced emissions, and increased patient-facing time – improving chances of earlier discharge.

#### **Key Benefits**

- Instant access to specialist advice from anywhere in the world
- Enables equity of access to services across a region e.g., specialist care, mental health
- Improves patient care through increased specialist-led care
- Mobilises and maximises the efficiency of your workforce
- Increases opportunities for learning from specialists
- Minimal training and set-up required the single virtual care platform enables all devices to be connected on a universally accessible network for enhanced communication
- Opportunity to provide your services to other regions or countries e.g., patient consultations outside of your area.

![](_page_26_Picture_12.jpeg)

\* Please note that Referral Triage and Validation, and telemedicine devices sit outside the current scope of work and, therefore, will incur additional costs.

![](_page_26_Picture_14.jpeg)

Click back to the contents page

![](_page_26_Picture_16.jpeg)

**T:** 01865 261467

# FAQs and case studies

![](_page_27_Picture_1.jpeg)

Read the Secondary Care FAQs

![](_page_27_Picture_3.jpeg)

Take a look at our case studies

If you require support with your Consultant Connect service, please email <u>hello@consultantconnect.org.uk</u> or call **01865 261467**.

![](_page_27_Picture_6.jpeg)

### Download the app to get started

Open your smartphone's camera feature and scan the QR code. You will be redirected to the relevant app store to download the free Consultant Connect App.

You can also search 'Consultant Connect' on the <u>App Store</u> or <u>Google Play</u> on your phone.

![](_page_27_Picture_10.jpeg)

![](_page_27_Picture_13.jpeg)